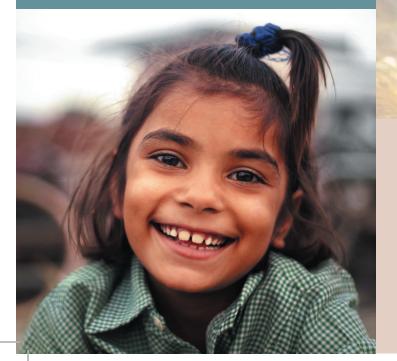


For many of us, there is a compelling need to make a difference - to leave a lasting impact on the people and causes most dear to us.

Let's Talk!

Contact Sandy Shelby Lawrence: 817-503-1510 sandy@mcfstx.org

1240 Keller Parkway, Suite 200 Keller, TX 76248



## www.mcfstx.org



Masonic Children & Family Services of Texas Tax ID#75-1528075

# **PLANNED GIVING**

Leave a Legac of Cover



Planned Giving

Through a legacy gift, you can assure that Masonic Children & Family Services continues to provide services to Texas children, families and widows long after you are gone.

MAKING A PLANNED GIFT IS EASY TO SET UP IN YOUR WILL OR BY CHANGING BENEFICIARIES.



About Us

Masonic Children & Family Services of Texas has been upholding a legacy of helping children, families, and Texas Masonic widows for over a century.

Today, we continue to provide innovative programs to assist with food, clothing, medical care, dental services, counseling, living accommodations and even emergency relief during times of statewide crisis.

Our programs make a difference in the lives of those we serve.

Check out our website for more detailed information.

### www.mcfstx.org



Nays to Give

#### **BEQUEST**

A bequest is an easy way to have a lasting impact on the people and organizations that mean the most to you. Bequests through a will, trust, or retirement account are popular because they cost you nothing now, and beneficiaries can be changed at any time. They can also be a way to reduce the tax burden on your family and estate.

**Bequests may be made in several ways:** Gift of a percentage of your estate Gift of a specific dollar amount or asset Gift of the residue of your estate

#### **GIFTS OF REAL ESTATE**

Donating appreciated real estate, such as a home, vacation property, undeveloped land, farmland, ranch, mineral interests, or commercial property, can make a great gift to an organization.

#### **GIFTS OF RETIREMENT ASSETS**

Donating part or all of your unused retirement assets such as a gift from your IRA, 401(k), 403(b), pension, or other tax deferred plan is an excellent way to make a gift to our organization.

#### **GIFTS OF STOCKS AND BONDS**

Donating appreciated securities, including stocks or bonds, is an easy and tax-effective way for you to make a gift.

#### **GIFTS OF LIFE INSURANCE**

As an asset of your estate, an insurance policy is generally not taxable at your passing. There are a few exceptions, such as when a death benefit is paid to an estate, the person or persons inheriting the estate may have to pay estate taxes on it. Beneficiaries can be changed at any time on a life insurance policy.

Contact your charitable estate planning representative to discuss your many giving options.